

What is claimed is:

1. A financial services outsourcing method for facilitating a direct service provider's management of human resources for providing financial services to numerous clients, the financial services being outsourced to an outsourcing group abroad, the method comprising:

for plural respective direct service providers, loading, onto a remotely accessible part of a common host server located in a given country, client specific financial files and corresponding reference materials, the host server providing access to a remote computer client of information concerning the ultimate client specific financial files and corresponding reference materials;

retaining outsourced personnel to perform tax return preparation services for clients of the direct service providers during a tax season in a given year and to perform other financial service projects for the clients of the direct service providers during a different season of the given year, the outsourced personnel preparing the tax returns and performing the other financial service projects while in an outsource country different from the given country;

providing the outsourced personnel limited access to the server;

the outsourced personnel performing the financial service project through a remote limited access client located in the outsource country; and

monitoring and reporting the status of the tax return preparation and of the other financial service projects.

2. The method according to claim 1, wherein the tax return preparation services comprise individual tax return preparation services.

3. The method according to claim 1, wherein the tax returns and the other financial services are outsourced through an intermediary firm to the outsourced personnel.
4. The method according to claim 3, wherein the other financial service projects comprise bookkeeping projects.
5. The method according to claim 3, further comprising the intermediary service firm interacting with the outsourced personnel through use of a servicing computer system, and interacting with the plural direct service providers through use of the servicing computer system.
6. The method according to claim 3, wherein the direct service providers comprise accounting firms.
7. The method according to claim 1, wherein the host server provides limited screen shot access to the remote client computer of information concerning the client specific financial files and corresponding reference materials.
8. The method according to claim 7, wherein the host server comprises a CITRIX server.
9. The method according to claim 4, wherein the host server provides limited screen shot access to the remote client computer of information concerning the ultimate client specific financial files and corresponding reference materials.
10. The method according to claim 9, wherein the host server comprises a CITRIX server.

11. The method according to claim 1, wherein the host server comprises an ASP server running tax software for use by plural independent direct service providers provided with access to the ASP server.

12. The method according to claim 4, wherein the host server comprises an ASP server running tax software for use by plural independent direct service providers provided with access to the ASP server.

13. The method according to claim 1, wherein the corresponding reference materials comprise image files of physical reference materials.

14. The method according to claim 1, wherein the client specific financial files and corresponding reference materials comprise tax filer specific tax files and image files.

15. The method according to claim 14, further comprising loading onto the remotely accessible part of the host server tax preparation software.

16. The method according to claim 1, wherein the outsourced personnel prepare tax returns while located in India.

17. The method according to claim 1, further comprising a given direct service provider interviewing a tax filer and obtaining supporting documentation for the tax filer's tax return.

18. The method according claim 17, wherein the direct service provider comprises an accounting firm.

19. The method according to claim 17, wherein the supporting documentation comprises the last season tax return as filed, receipts, and summary information regarding finances of the tax filer.

20. The method according to claim 19, further comprising the given direct service provider setting up a tax file compatible with a given tax software package, and rendering the supporting documentation electronic.